

CAPITAL BUDGETING AND INFRASTRUCTURE FINANCE
NOVEMBER 15, 2019, 9 a.m. – 4 p.m.
CHATHAM COUNTY AGRICULTURE AND CONFERENCE CENTER
PITTSBORO

- 8:30 a.m. Registration Desk Opens – Check in
- 9 a.m. The Value of Capital Planning: Chatham's Story
- What is a CIP?
 - Understanding the Lingo
- 9:20 a.m. How to Successfully Prepare for Debt Financing
- Valentina Gomez, Analyst
Southeastern Local Governments Ratings Team
Moody's Investors Service
- Timothy Little
Director, US Public Finance
S & P Global Ratings
- Michael Rinaldi, Senior Director, Public Finance
Manager Local Government Ratings – East & Midwest Regions
Fitch Ratings
- Noon Lunch
- 12:45 p.m. The Legal Framework for Capital Budgeting
- Link to Jurisdiction Goals
 - Establishing Financial Policies and Expenditure Plans
 - Setting Priorities
 - Managing the Process
- 2 p.m. From Dreams to Reality: Capital Financing Methods
- General Obligation Bonds
 - Revenue Bonds
 - Special Obligation Bonds
 - Installment Purchases
 - Pay-as-you-go
- 3 p.m. Break
- 3:15 p.m. Best Practice Policies
- 4 p.m. Evaluation